GREENBERG IRWIN PELLMAN & SLADE

COUNSELORS AT LAW

HAROLD GREENBERG STEPHEN IRWIN STUART M. PELLMAN MELVIN S. SLADE FREDERICK R. BIEHL

MELVIN S. SLADE
FREDERICK R. BIEHL

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MICHAEL W. SEGMENT AND SIDNEY M. SEGMENT AND SEGMENT

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NTERS, ATE COMMERCE COMMISSION

RECORDATION NO

JAN 28 1980 - 1 00 DM TEL: (212) 838-6670 TWX: 7105815043

NEW YORK, N. Y. 10022

1475540 MADISON AVENUE

A COLUMN TO THE COLUMN TO COLUMN TO

January 25, 1980

MICHAEL W. STAMM

AMY SHEERR KAPLAN TATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

Office of the Secretary Division of Recordations Interstate Commerce Commission 12th Street & Constitution Avenue N.W. Washington, D. C. RECORDATION NO. 103/3-C

JAN 28 1980 - 1 00 PM

INTERSTATE COMMERCE COMMISSION

Re:

Emons Industries, Inc. Equipment Trust Agreement Recorded on April 26, 1979 Recordation No. 10313

Gentlemen:

In accordance with the provisions of Section 11303 of the Revised Interstate Commerce Act, 49 U.S.C. §11303, and Part 1116 of Title 49 of the Code of Federal Regulations, we request that the enclosed documents be recorded and filed by the Interstate Commerce Commission (the "Commission").

Enclosed herewith are four originals of the documents listed below. We request that one original of each document be recorded and filed in the order listed below. We request that the additional originals be stamped by your office and returned to us.

- 1. Bill of Sale from Emons Railcar Corp. to The Chase Manhattan Bank (National Association), as Trustee under the Equipment Trust Agreement dated as of April 1, 1979, which was recorded by the Commission on April 26, 1979, and assigned Recordation No. 10313 (the "Agreement"). This document should be recorded as document 10313-Q.
- 2. Bill of Sale from Whittaker Corporation (Berwick Forge & Fabricating Division) to The Chase Manhattan Bank (National Association), as Trustee under the Agreement. This document should be recorded as document 10313-R.
- 3. Equipment Trust Agreement Supplement No. 4, between Emons Industries, Inc. and The Chase Manhattan Bank (National Association) pursuant to the Agreement. This document should be

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GREENBERG IRWIN PELLMAN & SLADE

Office of the Secretary Page 2

January 25, 1980

recorded as document 10313-S.

A check in the amount of \$30 has been enclosed with this letter of transmittal to cover the recordation fee.

Please stamp and return the enclosed copy of this letter of transmittal.

If there are any questions with respect to the enclosed, please telephone the undersigned, collect.

Very truly yours,

Amy S. Kaplan

ASK: EF ENC.

Interstate Commerce Commission Washington, D.C. 20423

1/28/80

OFFICE OF THE SECRETARY

Amy S. Kaplan
Greenberg Irwin Pellman & Slade
540 Madison Avenue
New York, N.Y. 10022

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C.

11303, on at 1:00pm , and assigned rerecordation number(s). 10313-Q,10313-R,10313-S

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO 103/13-0

BILL OF SALE

JAN 28 1980 - 1 00 PM

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS:

THAT the undersigned, EMONS RAILCAR CORP., a New York corporation (the "Company"), is the owner of the full, legal and beneficial title to the following equipment:

three (3) seventy ton, fifty foot boxcars bearing the following markings: MPA 7902 through MPA 7904, inclusive.

THAT for and in consideration of good and valuable consideration in addition to the sum of One Dollar (\$1.00), the Company does this day of January, 1980 grant, convey, transfer, bargain and sell, deliver and set over all of its right, title and interest in and to the above described equipment unto The Chase Manhattan Bank (National Association), as Trustee, owner and lessor, under the Equipment Trust Agreement dated as of April 1, 1979 between said Trustee and Emons Industries, Inc., and to said Trustee's successors and assigns forever.

THAT the Company hereby warrants to the said Trustee, its successors and assigns that there is hereby vested in said Trustee good and marketable title to the said equipment free and clear of all liens, security interests, claims, and encumbrances and rights of others (except the rights of Emons Industries, Inc. under the said Equipment Trust Agreement) and the Company agrees with said Trustee, its successors and assigns, that it will warrant and defend such title forever against all claims and demands whatsoever.

IN WITNESS WHEREOF, the Company has caused this instrument to be executed by its duly authorized officer this Ashday of January, 1980.

EMONS RAILCAR CORP.

By: Cold